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**CONCH VENTURE**  
**China Conch Venture Holdings Limited**  
**中國海螺創業控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 586)**

**POLL RESULTS OF THE 2019 ANNUAL GENERAL MEETING  
HELD ON 26 JUNE 2019**

The board of directors (the “**Board**”) of China Conch Venture Holdings Limited 中國海螺創業控股有限公司 (the “**Company**”) announces that at the 2019 annual general meeting of the Company held on 26 June 2019 (the “**AGM**”), all proposed resolutions as set out in the notice of the AGM dated 29 April 2019 were duly passed by the shareholders of the Company by way of poll.

The poll results are set out as follows:

| Ordinary Resolutions |   | Number of Votes (Approximate %) |                           |
|----------------------|---|---------------------------------|---------------------------|
|                      |   | For                             | Against                   |
| 1.                   | To receive the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and auditors for the year ended 31 December 2018. | 1,123,201,082<br>(100.000000%)  | 0<br>(0.000000%)          |
| 2.                   | To declare a final dividend of HK\$0.55 per share for the year ended 31 December 2018.  | 1,123,820,902<br>(100.000000%)  | 0<br>(0.000000%)          |
| 3.(a)                | To re-elect Mr. Guo Jingbin as an executive director.   | 1,086,175,294<br>(97.688844%)   | 25,697,108<br>(2.311156%) |
| 3.(b)                | To re-elect Mr. Li Daming as an executive director.   | 1,102,422,160<br>(98.095894%)   | 21,398,742<br>(1.904106%) |
| 3.(c)                | To re-elect Mr. Chan Kai Wing as an independent non-executive director.   | 1,116,592,239<br>(99.356778%)   | 7,228,663<br>(0.643222%)  |
| 3.(d)                | To re-elect Mr. Chang Zhangli as a non-executive director.  | 1,074,043,058<br>(95.570660%)   | 49,777,844<br>(4.429340%) |
| 3.(e)                | To authorise the Board to fix the directors’ remuneration.  | 1,123,085,009<br>(99.939543%)   | 679,393<br>(0.060457%)    |

| Ordinary Resolutions |  | Number of Votes (Approximate %) |                             |
|----------------------|--|---------------------------------|-----------------------------|
|                      |  | For                             | Against                     |
| 4.                   | To re-appoint KPMG as auditors and to authorise the Board to fix their remuneration.   | 1,122,957,302<br>(99.930269%)   | 783,600<br>(0.069731%)      |
| 5.                   | To grant a general mandate to the directors to repurchase shares of the Company.*  | 1,123,764,402<br>(100.000000%)  | 0<br>(0.000000%)            |
| 6.                   | To grant a general mandate to the directors to allot, issue and deal with additional shares of the Company.*   | 727,818,046<br>(65.919960%)     | 376,275,539<br>(34.080040%) |
| 7.                   | To extend the general mandate granted to the directors to issue additional shares of the Company by adding thereto the shares to be repurchased by the Company.* | 730,111,198<br>(66.124271%)     | 374,038,887<br>(33.875729%) |

\* The full text of Resolutions 5, 6 and 7 were set out in the notice of the AGM. Please refer to the notice of AGM for the full text of the above resolutions.

As the number of votes cast in favour of each of the above resolutions represents more than 50% of the total number of votes cast for the respective resolutions, all such resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the AGM, the total number of shares of the Company in issue, being the total number of shares entitling the holders thereof to attend and vote on the resolutions at the AGM, was 1,804,750,000 shares. There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). No shareholder of the Company was required under the Listing Rules to abstain from voting on any of the resolutions at the AGM. None of the shareholders of the Company have stated their intention in the Company’s circular dated 29 April 2019 to vote against or to abstain from voting on any of the resolutions at the AGM.

The Company’s external auditors, KPMG, acted as the scrutineer for the vote-taking at the AGM.

For and on behalf of the Board  
**China Conch Venture Holdings Limited**  
中國海螺創業控股有限公司  
**GUO Jingbin**  
Chairman

Hong Kong  
26 June 2019

*As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman), Mr. JI Qinying (Chief Executive Officer), Mr. LI Jian and Mr. LI Daming as executive directors; Mr. CHANG Zhangli as non-executive Director; Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Mr. LAU Chi Wah, Alex as independent non-executive directors.*